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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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The Official Committee of Unsecured:
Creditors of TL Administration :

Plaintiff, :

-against- :

Brian Blechman et al. :

Defendants :
-----x


04 Civ. 7699 (PKC)

ORDER OF DISMISSAL

ORDER OF DISCONTINUANCE

The Court having been advised that all claims asserted herein have been settled, it is

ORDERED, that the above-entitled action be and is hereby dismissed and discontinued without costs, and without prejudice to the right to reopen the action within thirty (30) days if the settlement is not consummated. Any pending motions are moot.



P. Kevin Castel
United States District Judge

Dated: New York, New York
April 26, 2005